

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Chapter 11 Cases
	)	
PERPETUA-BURR OAK HOLDINGS OF	)	Case No. 09-34022
ILLINOIS, L.L.C., <i>et al.</i> ,	)	(Jointly Administered)
	)	
Debtors.	)	Hon. Pamela S. Hollis
	)	
	)	

NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR  
HEARING ON APRIL 29, 2010 AT 11:00 A.M., C.S.T.

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**Original Motions**

1. Motion and Request for Payment of Administrative Expenses Filed by the Official Committee of Unsecured Creditors. [Filed 4/19/10] (Docket No. 515).

**Responses Received:** None.

**Status:** This matter is going forward.

Respectfully submitted,

Perpetua, Inc.  
Perpetua Holdings of Illinois, Inc.  
Perpetua-Burr Oak Holdings of Illinois, L.L.C.

Dated: April 28, 2010

By: /s/ Kimberly Bacher  
One of their attorneys

Robert M. Fishman (#3124316)  
Brian L. Shaw (#6216834)  
Kimberly Bacher (#6285677)  
Shaw Gussis Fishman Glantz  
Wolfson & Towbin LLC  
321 North Clark Street, Suite 800  
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**CERTIFICATE OF SERVICE**

Kimberly Bacher certifies that she caused to be served a true copy of the above and foregoing NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING ON APRIL 29, 2010 AT 11:00 A.M., C.T. upon the Service List below via ECF Electronic Mail Notice on this 28th day of April, 2010.

/s/ Kimberly Bacher

**Via Electronic Mail**

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# SHAW GUSSIS

Shaw Gussis Fishman Glantz Wolfson & Towbin LLC

**Kimberly Bacher**

Direct 312.980.3863  
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April 28, 2010

**VIA MESSENGER**

The Honorable Pamela S. Hollis  
Everett McKinley Dirksen Building  
219 South Dearborn Street, Chambers 648  
Chicago, Illinois 60604  
Attn: Stephen Beckerman, Courtroom Deputy


**Re: *In re: Perpetua-Burr Oak Holdings of Illinois, L.L.C.*, Case No. 09-34022**

Dear Judge Hollis:

Enclosed please find a Notice of Agenda for Matters Scheduled for Hearing on April 29, 2010 at 11:00 A.M., C.T.

Please contact my office if you have any questions.

Very truly yours,

  
Kimberly Bacher

KAB: kab  
Enclosures  
cc: ECF Service List